

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: Case No. 12-11560 (ALG)
B&M LINEN CORP., :
: Debtor. :
: X-----

**NOTICE OF FILING OF EXHIBIT 2 TO
THIRD AMENDED DISCLOSURE STATEMENT
WITH RESPECT TO THIRD AMENDED JOINT PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE, that attached hereto is Exhibit 2 to the Third Amended Disclosure Statement of B&M Linen Corp, Miron Markus, Boris Markus and 220 Coster, LLC.

Dated: October 1, 2013
New York, New York

/s/ Joel M. Shafferman

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In re B&M Linen Corp. (12-11560) - Distribution Analysis of Commercial Laundry Policy

Commerical Laundry Policy **Policy Limit: \$7,997,007**

Commercial Laundry Policy Proceeds
Received to Date : \$7,277,007.00*

Amount Allocated to BMS CAT for
Temporary Fencing
Less: \$12,053.56

Administrative Claim of Con Edison
Less: \$173,355.00

Class 1 Secured Claims
Less: \$276,734.26

Class 2 Priority Claims
Less: \$171,627.75

Class 3 General Unsecured Claims -
This Amount Does Not Include the
Claims of 220 Laundry, the Fully
Satisfied Claim of Wells Fargo
(\$1,555,202.66), or the Partially
Satisfied Claim of the SBA
(\$296,843.85)
Less: \$3,422,064.37

Administrative Claims (This Amount
Does Not Include the Fully Satisfied
Con Edison Administrative Claim)
Less: \$250,000.00

Administrative Claim of National Fire
Adjustment Co.
Less: \$441,151.17

Balance of Commercial Laundry
Proceeds: \$2,530,020.89

*Proceeds received to date. Additional proceeds may be received.

B&M Linen Corp. (12-11560) - Outstanding Claims*								
Claim Number	Creditor	Date Filed	Amount Claimed/Scheduled	Secured	Priority	General Unsecured	Administrative	
2	NYS Department of Tax & Finance	10/12/2012	\$29,773.27		\$15,028.90	\$14,744.37		
3	Chemaqua	5/15/2012	\$1,671.08			\$1,671.08		
4	Laundry Distribution and Food Service	5/23/2012	\$404,499.75			\$404,499.75		
5	Internal Revenue Service	10/22/2012	\$6,412.72		\$1,766.11	\$4,646.61		
6	Laundry Dry Cleaning Workers	7/10/2012	\$421,747.00			\$456,747.00		
7	Kannegesser USA Corp.	8/14/2012	\$115,533.32			\$115,533.32		
11	National Labor Relations Board	8/31/2012	\$346,658.65		\$125,401.16	\$159,300.68	\$61,956.81	
12	Internal Revenue Service	10/22/2012	\$22,989.74		\$22,989.74			
13	Rivkin Radler LLP	10/25/2012	\$58,503.20			\$58,503.20		
14	220 Laundry	10/25/2012	\$31,830,260.00					
15	Parisen Industries	12/6/2012	\$66,112.76			\$66,112.76		
16	Wells Fargo Bank**	12/20/2012	\$1,525,970.12					
17	US Small Business Administration (Bronx Initiative Corp.)***	12/19/2012	\$1,136,062.32			\$913,140.15		
18	Veckridge Chemical Corp.	12/19/2012	\$480.00			\$480.00		
21	Expert Boiler Repair & Welding	12/26/2012	\$14,933.22			\$14,933.22		
22	Punch N Vac	12/26/2012	\$7,770.30			\$7,770.30		
23	All Points Capital	12/27/2012	\$113,690.26	\$113,690.26				
24	All Points Capital	12/27/2012	\$163,044.00	\$163,044.00				
25	Expert Boiler Repair & Welding	12/27/2012	\$39,216.77			\$17,500.00		
26	US DOL Wage & Hour Division	1/28/2013	\$30,769.19		\$6,441.84	\$24,327.35		
27	Daniel F. Brent	3/18/2013	\$8,000.00			\$8,000.00		
28	NYS Department of Tax & Finance	7/17/2013	\$10,000.00				\$10,000.00	
N/A (scheduled)	Consolidated Edison****	N/A (scheduled)	\$1,500,000.00			\$1,033,342.00		
N/A (scheduled)	A A Line Wire Corp.	N/A (scheduled)	\$3,450.00			\$3,450.00		
N/A (scheduled)	ABC Electric	N/A (scheduled)	\$2,811.68			\$2,811.68		
N/A (scheduled)	Acedot Electric Corp.	N/A (scheduled)	\$2,742.00			\$2,742.00		
N/A (scheduled)	AFLAC New York	N/A (scheduled)	\$117.32			\$117.32		
N/A (scheduled)	Aleta Industries, Inc.	N/A (scheduled)	\$19,374.75			\$19,374.75		
N/A (scheduled)	Bank Direct Capital Finance	N/A (scheduled)	\$10,172.00			\$10,172.00		
N/A (scheduled)	Chase	N/A (scheduled)	\$2,140.00			\$2,140.00		
N/A (scheduled)	Chem-Tainer Industries, Inc.	N/A (scheduled)	\$7,278.72			\$7,278.72		
N/A (scheduled)	Davis & Warshaw, Inc.	N/A (scheduled)	\$2,138.83			\$2,138.83		
N/A (scheduled)	Harris Plumbing & Heating	N/A (scheduled)	\$163.31			\$163.31		
N/A (scheduled)	Home Depot Credit Services	N/A (scheduled)	\$353.62			\$353.62		
N/A (scheduled)	Independent Welding Supply Corp.	N/A (scheduled)	\$303.63			\$303.63		
N/A (scheduled)	Interroll Corporation	N/A (scheduled)	\$430.62			\$430.62		
N/A (scheduled)	Jensen USA Inc.	N/A (scheduled)	\$2,857.75			\$2,857.75		
N/A (scheduled)	L.I. Electrical Distributing Co.	N/A (scheduled)	\$2,044.93			\$2,044.93		
N/A (scheduled)	Lovell Safety Management LLC	N/A (scheduled)	\$2,256.87			\$2,256.87		
N/A (scheduled)	Meese Orbitron Dunne Company	N/A (scheduled)	\$31,039.38			\$31,039.38		
N/A (scheduled)	Motion Industries	N/A (scheduled)	\$3,204.64			\$16,050.41		
N/A (scheduled)	New York State Insurance Fund	N/A (scheduled)	\$4,724.38			\$4,724.38		
N/A (scheduled)	Prestige Poly LLC	N/A (scheduled)	\$2,036.00			\$2,036.00		
N/A (scheduled)	Salem Truck Leasing Inc.	N/A (scheduled)	\$1,245.00			\$1,245.00		
N/A (scheduled)	Sanitation Salvage Corp.	N/A (scheduled)	\$849.17			\$849.17		
N/A (scheduled)	Sprint	N/A (scheduled)	\$244.08			\$244.08		
N/A (scheduled)	Tingee Brown Co.	N/A (scheduled)	\$5,988.13			\$5,988.13		
		Approximate Totals:	\$37,962,064.48	\$276,734.26	\$171,627.75	\$3,422,064.37	\$71,956.81	TOTAL \$3,942,383.19

*This is an estimate of outstanding claims scheduled and filed. These amounts may be subject to objection, disallowance and further reduction.

**Claim satisfied in full.

*** Claim satisfied in part (\$296,843.85 paid from Building Policy).

**** \$173,355 Administrative Claim Satisfied in full from Commercial Laundry Policy.